

Kurt M. Carlson Managing Member 312-382-1600 kcarlson@carlsondash.com

Practice Areas: Litigation, Corporate Transactions, Commercial Bankruptcy, Restructurings and Creditors' Rights

Kurt concentrates his practice on representing clients in corporate matters, business disputes, corporate workouts and business bankruptcy cases. Kurt has extensive experience in a broad range of legal and business issues that companies must address in order to successfully navigate the marketplace, from the boardroom to the courtroom.

A seasoned and successful courtroom advocate and boardroom advisor, Kurt is able to draw on his decades of experience in negotiations and courtroom successes to his client's advantage by helping to shape strategies and suggest creative resolutions in order to achieve the best results possible.

Kurt has obtained highly successful verdicts, settlements and substantial resolutions involving fraud cases, D&O cases, contract actions and avoidance actions, among others. Additionally, he has successfully defended numerous defamation, lender liability and other suits brought against his corporate clients. He has worked with franchisors, franchisees, cooperatives, manufacturers, retailers, distributors, landlords, developers, private equity groups, professional service providers and financial institutions, among others.

He has appeared in over 300 business bankruptcy cases, and in one such case his efforts led to a tripling of the business's asset value through a strategic use of investment bankers and the implementation of an aggressive auction and bidding process. For a representative list of bankruptcy cases Kurt has been involved in, see attached.

IN THE PROFESSION

Early in its inception, Kurt served on the Bankruptcy Court Liaison Committee of the U.S. Bankruptcy Court for the Northern District of Illinois, which continues to help facilitate information exchange and improve relations between bankruptcy practitioners and judges.

A frequent speaker on litigation, corporate transactions and insolvency matters, Kurt has published numerous articles and policy manuals for corporate clients.

Kurt is an author and one of the original editors for the American Bankruptcy Institute, Volo Circuit Court Opinion First Responder, 7th Circuit.

Kurt is recognized as a Super Lawyer, and has been recognized by the Leading Lawyers Network as a top Illinois lawyer in the areas of commercial bankruptcy and workout law, as well as creditors' rights since 2008.



IN THE COMMUNITY

Over the years, Kurt has been a volunteer speaker for C.A.R.E, a national program that educates high school students on the dangers of easy credit as they embark on their college careers. He has also been a deacon of his church, a reader for the blind, a floor hockey coach and a youth baseball coach.

In addition, he is currently a USA Hockey Level 4 Hockey Coach, and is a legal advisor to the Vipers Youth Hockey Club. Kurt is also the Rules & Ethics Advisor for this AA youth hockey program.

BACKGROUND

Thomas M. Cooley Law School, J.D., 1990 Michigan State University, B.A., 1987

Admitted: Kurt is admitted to practice in Illinois, Michigan and Wisconsin. He is also admitted to the U.S. Bankruptcy Court, Northern District of Illinois; Central District of Illinois; Eastern District of Michigan; Eastern District of Wisconsin; Western District of Wisconsin; United States Court of Appeals for the Sixth Circuit; the U.S. Court of Appeals for the Seventh Circuit; and represents clients in other jurisdictions on a pro hac vice basis.

Memberships: Federal Trial Bar, Federal Bar Association, State Bar of Michigan, Illinois State Bar Association, Wisconsin Bar Association, American Bankruptcy Institute; Chicago Bar Association, and Milwaukee Bar Association, among others.



Kurt M. Carlson Representative Bankruptcy Cases

1300 North Wood, LLC 319-321 Jefferson Street, LLC 800 South Wells Phase II, LLC AeroNuevo, LLC Algonquin Tire Corp. Alpine Slicing & Cheese Conversion Company Anicom, Inc. and Mono Systems, Inc. Apollo MRI, Inc. Barrett Office Suites & Services, LLC Belvidere Labs, LLC Bridgeview Aerosol, LLC C And J Leasing Corp. Cabinet World, Inc. Caesars Entertainment Operating Company, Inc. Caguas Lumber Yard, Inc. Canopy Financial, Inc. Carnegie Realty Partners, LLC Conseco Finance Corp. Conseco. Inc. Corpus Christi Hardware, LLC Creative Design and Fabrication, Inc. Dearborn Residential, LLC Dearborn Retail. LLC Diamond Ring Expediting, Inc. Doctors Hospital of Hyde Park DR Dearborn Investment, LLC **Dvorkin Holdings, LLC** Eagle Food Centers, Inc. El Ranchito Michoacano, Inc. Endor, LLC Equipment Acquisition Resources, Inc. Erie Playce, LLC Falconridge, LLC Florsheim Group, Inc. and Rochester Shoe Tree Company, Inc. Gas City, Ltd. Geotest Instrument Corp. **GKI** Incorporated Glade 121, LP, a Texas limited partnership Grot Tool & Manufacturing, Inc. Ha-Lo Industries, Inc. Hartmann Properties, LLC Hearthside Homebuilders, Inc. **Hedstrom Corporation** Hollywood Boulevard Cinema, LLC JDM Management, LLC JDS Management, LLC John Morton Company John Zelenka Evergreen Nursery, Inc. Justin Tanks, LLC Kimball Hill, Inc.

Kmart Corporation Knight-Celotex, LLC Knox Roofing, Inc. Lake County Transportation System, Inc. Lake Dearborn, LLC LaSalle Commercial, LLC LB Steel, LLC Lightning Litho, Inc. Invsco Employee Services, Inc. Mack Industries, LTD Marchfirst, Inc. Masso Expo Corp. MCC Business, Inc. McCook Metal, LLC and CEBOS, LTD Michigan Health Care Corporation Mid-States Express, Inc. Mykono's Supper Club. Inc. Nahigian Brothers Galleries Incorporated National Steel Corporation Neumann Homes, Inc. New Hope Holding, LLC Northern Illinois Brick & Supply, Inc. OHCMC-Oswego, LLC Pamela FROG, LLC Photo Imaging Center, Inc. Pilsen lofts. LLC Prairie Mechanical, Inc. Resource Technology Corporation Restore Health Pharmacy, LLC Restore Holdings, LLC RML Capital Investment, LLC Rockford Packaging Systems, Inc. Rockford Products Corporation RWJ Management Co., Inc. Salta Group, Inc. Select Snacks, Inc. Shivripka, Inc. SK Hand Tool Corporation Switzer Products, LLC Sysix Technologies, LLC TCS Labs, LLC **Textron Financial Corporation** Triat Industries, Inc. **UAL** Corporation UAL Loyalty Services, Inc. United Air Lines, Inc. UsAerosols, LLC Wickes, Inc. Wildwood Industries, Inc. Winchester Builders, LLC XMH Corp.

